

June 10, 2020

BSE Limited Department of Corporate Services Listing Department P J Towers, Dalal Street, Mumbai - 400001 <i>Scrip Code: 542367</i>	National Stock Exchange of India Limited Listing Department Exchange Plaza Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 <i>Scrip Symbol: XELPMOC</i>
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Dear Sir/Madam,

Subject: Details of Proposed Investment

In continuation to our letter dated 09th June, 2020 in respect to outcome of Board meeting, we further inform you that Board at their meeting also considered and approved the proposal of investment in securities of Catalist Inc., a company incorporated under the General Corporation Law of the State of Delaware, in one or more tranches.

The details required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR / CFD / CMD / 4 / 2015, dated September 09, 2015, pertaining to abovementioned investments is enclosed as Annexure 1.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Xelpmoc Design and Tech Limited

Vaishali Kondbhar
Company Secretary



Encl: As above

XELPMOC DESIGN AND TECH LIMITED

Regd & Corp Address: #17, 4th Floor, Agies Building, 1st A Cross, 5th Block, Koramangala, Bengaluru - 560034
Phone Number: 080 4370 8360 | Website: www.xelpmoc.in | Email: vaishali.kondbhar@xelpmoc.in
CIN NO: L72200KA2015PLC082873 | GST NO: 29AAACX1880G1Z5

Details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read along with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015

Annexure 1

Sl. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p>Catalyst Inc., a Corporation organized and existing under and by virtue of the provisions of the General Corporation Law of the State of Delaware (the "General Corporation Law") having its Registered Office at 9E, Loockerman Street, Suite 311, Dover, Kent County, Delaware 19901.</p> <p>Capital Detail: Authorized Share Capital: (i) 1,00,00,000 Class A Common Stock, \$0.01, par value per share (the "Class A Common Stock") (ii) 3,75,000 Class B Common Stock, \$0.01, par value per share (the "Class B Common Stock")</p> <p>Paid Up Capital: \$6750</p> <p>Turnover: US\$25,336.00 (Unaudited for the year ended December 2019)</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	<p>Catalyst Inc., is not a related party viz-a-vis the Company i.e. Xelpmoc Design and Tech Limited ("Xelpmoc).</p> <p>The transaction shall be done at "Arm's Length".</p>
3.	Industry to which the entity being acquired belongs;	Software (software as a service, Data Science AI, ML for Biotech, Pharmaceutical & Investments); Advanced Analytics/Data Science and Business Process Automation Fintech Software for Biotech Industry.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Considering the business, unique products and services provided by the Catalyst Inc in the field in which our Company operates and looking at future growth and valuable return, the Board of Directors of the Company has decided to make investment in the securities of Catalyst Inc.

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5.	Brief details of any governmental or regulatory approvals required for the acquisition;	No governmental or prior regulatory approvals are required for the acquisition.				
6.	Indicative time period for completion of the acquisition;	Transaction is expected to be completed by end of February, 2021.				
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration				
8.	Cost of acquisition or the price at which the shares are acquired;	Total cost of acquisition is \$3750 i.e. 3,75,000 Class B Common Stock (non-voting); preferentially convertible to Class A Common Stock (voting) at the price of \$0.01 per stock.				
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	After the proposed acquisition, the Company is going to hold 3,75,000 Class B Common Stock of Catalyst Inc. If our company chooses the option to convert the Class B Common Stock into Class A Common Stock, then our shareholding will be 35.71%, if the current shareholding structure prevails at the time of conversion of stock.				
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Catalyst Inc corporation founded in 2019 to create an affordable and searchable universal database of drugs & drug candidates using Machine Learning and AI technologies. The goal here is to automate and deliver precision data to executives, strategy leaders and investors to accelerate their decisions on business situation. In addition, the company plans to create an online platform of closed loop marketplace for transactions. The company undertook the mission for three major reasons – 1) the databases are very expensive; 2) there is no online marketplace for transactions; 3) transaction processes are inefficient and associate high cost.</p> <p>Turnover:</p> <table border="1"> <thead> <tr> <th>Financial Year</th> <th>Amount in Rs.</th> </tr> </thead> <tbody> <tr> <td>December 2019</td> <td>\$25,336.00 (Unaudited)</td> </tr> </tbody> </table> <p>The Company incorporated on May 31, 2019</p>	Financial Year	Amount in Rs.	December 2019	\$25,336.00 (Unaudited)
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