

Date: August 24, 2021

To,

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| BSE Limited Listing Department, P J Towers, Dalal Street, Mumbai – 400001 <i>Scrip Code: 542367</i> | National Stock Exchange of India Limited Listing Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 <i>Scrip Symbol: XELPMOC</i> |
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Dear Sir/Madam,

Sub: Allotment of 7,20,000 (Seven Lakh Twenty Thousands) Equity Shares of face value of INR 10 (Indian Rupees Ten) each fully paid up by way of preferential allotment

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and in furtherance to our letter dated July 15, 2021 and August 12, 2021, we hereby inform you that the Management Committee of the Board of Directors of the Company at their meeting held today commenced at 6:30 p.m. and concluded at 7:00 p.m., had approved the allotment of 7,20,000 (Seven Lakh Twenty Thousands) Equity Shares of face value of INR 10 (Indian Rupees Ten) each fully paid up in dematerialised form by way of preferential allotment on a private placement basis for a cash consideration to the following entities (“**Allottees**”), at a price of INR 375 (Indian Rupees Three Hundred and Seventy Five) per share (including a premium of INR 365 Indian Rupees Three Hundred And Sixty Five) per share, aggregating to INR 27,00,00,000 (Indian Rupees Twenty Seven Crores only) (“**Preferential Allotment**”):

| Name of Allottees | Category of the Allottees (Non-promoter) | Number of Equity Shares allotted | Total consideration | Post Preferential Allotment percentage |
|--------------------------------------|------------------------------------------|----------------------------------|---------------------------|----------------------------------------|
| Newport Asia Advisors Fund LP | Foreign Portfolio Investor - Category I | 32,307 | INR 1,21,15,125/- | 0.224 |
| Newport Asia Growth & Income Fund LP | Foreign Portfolio Investor - Category I | 26,521 | INR 99,45,375/- | 0.184 |
| Newport Asia Institutional Fund LP | Foreign Portfolio Investor - Category I | 370,618 | INR 13,89,81,750/- | 2.569 |
| Newport Asia Partners Fund LP | Foreign Portfolio Investor - Category I | 290,554 | INR 10,89,57,750/- | 2.014 |
| Total | | 7,20,000 | INR 27,00,00,000/- | 4.991 |



XELPMOC DESIGN AND TECH LIMITED

Regd & Corp Address: #17, 4th Floor, Agies Building, 1st A Cross, 5th Block, Koramangala, Bengaluru – 560034
Phone number: 080 4370 8160 | Website: www.xelpmoc.in | Email: vaishali.kondbhar@xelpmoc.in

CIN NO: L72200KA2015PLC082873 | GST NO: 29AAACX1880G1Z5

Consequent to the above allotment, the issued, subscribed and paid-up share capital of the Company stands increased to INR 14,42,52,980/- comprising of 1,44,25,298 equity shares of face value INR 10/- each.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Xelpmoc Design and Tech Limited

Kondbhar

Vaishali Kondbhar
Company Secretary and Compliance Officer

